UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re:	Chapter 11
PURDUE PHARMA L.P., et al.,	Case No. 19-23649 (RDD) (Jointly Administered)
Debtors. 1	

NINETEENTH MONTHLY FEE STATEMENT OF FTI CONSULTING, INC. FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS FINANCIAL ADVISOR TO THE AD HOC COMMITTEE OF GOVERNMENTAL AND OTHER CONTINGENT LITIGATION CLAIMANTS FOR THE PERIOD FROM APRIL 1, 2021 THROUGH APRIL 30, 2021

Name of Applicant: FTI Consulting, Inc.

Authorized to provide Professional Services Ad Hoc Committee of Governmental and Other Contingent Litigation Claimants to:

December 2, 2019 [ECF No. 553]

Date of Order Approving Debtors' Payment

of Fees and Expenses of Applicant:

Period for which compensation and April 1, 2021 through April 30,

reimbursement is sought: 2021

Monthly Fees Incurred: \$415,904.00

1. The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifesciences Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717), and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

Monthly Expenses Incurred: \$0.00

Total Fees and Expenses Due: \$415,904.00

This is a: X monthly interim final application

PRIOR APPLICATIONS:

		Requ	ested	Appi	roved
Docked No./Filed	Compensation Period	Fees	Expenses	Fees	Expenses
Docket No. 635	9/19/2019 – 10/31/2019	\$778,791.50	\$680.61	\$771,291.50	\$680.61
Filed On 12/9/2019					
Docket No. 741	11/1/2019 - 11/30/2019	\$827,575.00	\$899.41	\$820,075.00	\$899.41
Filed On 1/13/2020					
Docket No. 852	12/1/2019 - 12/31/2019	\$802,036.50	\$2,284.19	\$794,536.50	\$2,284.19
Filed on 2/20/2020					
Docket No. 916	1/1/2020 - 1/31/2020	\$774,662.00	\$11,530.84	\$767,162.00	\$11,530.84
Filed on 3/12/2020					
Docket No. 1090	2/1/2020 - 2/29/2020	\$615,089.00	\$6,141.22	\$610,714.00	\$6,141.22
Filed on 4/27/2020					
Docket No. 1171	3/1/2020 - 3/31/2020	\$561,863.50	\$67.08	\$557,488.50	\$67.08
Filed on 5/19/2020					
Docket No. 1251	4/1/2020 - 4/30/2020	\$428,303.00	\$1,732.28	\$423,928.00	\$1,732.28
Filed on 6/10/2020					
Docket No. 1379	5/1/2020 - 5/31/2020	\$303,367.00	\$4,325.26	\$298,992.00	\$4,325.26
Filed on 7/13/2020					
Docket No. 1651	6/1/2020 - 6/30/2020	\$374,753.00	\$96.90	\$372,253.00	\$ 96.90
Filed on 9/2/2020		*	***	*	
Docket No. 1725	7/1/2020 - 7/31/2020	\$446,975.50	\$0.00	\$444,475.50	\$0.00
Filed on 9/25/2020		****	****	****	
Docket No. 1850	8/1/2020 - 8/31/2020	\$261,092.00	\$108.25	\$258,592.00	\$108.25
Filed on 10/26/2020		**		*****	
Docket No. 1950	9/1/2020 - 9/30/2020	\$357,546.50	\$0.00	\$355,046.50	\$0.00
Filed on 10/26/2020	0/10/10010	**************************************	40.00	***	40.00
Docket No. 2031	9/19/2019 – 9/30/2020	\$44,462.00	\$0.00	\$41,462.60	\$0.00
Filed on 11/24/2020	10/1/2020 10/21/2020	****	40.00	****	40.00
Docket No. 2154	10/1/2020 - 10/31/2020	\$356,078.50	\$0.00	\$353,078.50	\$0.00
Filed on 12/18/2020	11/1/2000	****	40.00	****	40.00
Docket No. 2308	11/1/2020 - 11/30/2020	\$450,827.00	\$0.00	\$447,827.00	\$0.00
Filed on 1/20/2021	12/1/2020 12/21/2020	Φ 2 00 146 00	#0.00	Ф205 146 00	Φ0.00
Docket No. 2503	12/1/2020 - 12/31/2020	\$308,146.00	\$0.00	\$305,146.00	\$0.00
Filed on 3/17/2021	1/1/2001 1/21/2001	Φ402 FF2 F0	#0.00	Φ400 772 7 0	Φ0.00
Docket No. 2504	1/1/2021 – 1/31/2021	\$493,773.50	\$0.00	\$490,773.50	\$0.00
Filed on 3/17/2021	2/1/2021 2/20/2021	Φ201 100 0C	ФО ОО	#204 050 20	Φ0.00
Docket No. 2848	2/1/2021 – 2/28/2021	\$381,199.00	\$9.99	\$304,959.20	\$9.99
Filed on 5/12/2021	2/1/2021 2/21/2021	Φ 512 (45 0 0	фо о о	Φ410 01 C 00	Φ0.00
Docket No. 2849	3/1/2021 – 3/31/2021	\$513,645.00	\$0.00	\$410,916.00	\$0.00
Filed on 5/12/2021					

Note: The fee examiner's agreed upon reductions of \$30,000, \$17,500, \$10,000, and \$15,000 were allocated evenly across fees from the first, second, third, and fourth interim period, respectively.

This statement (the "Fee Statement") of FTI Consulting, Inc. (together with its wholly owned subsidiaries and independent contractors, "FTI") as financial advisor to the Ad Hoc Committee of Governmental and Other Contingent Litigation Claimants of Purdue Pharma L.P., et al. (the "Committee") is submitted in accordance with the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals [ECF No. 529] and the Order Authorizing the Debtors to Assume the Reimbursement Agreement and Pay the Fees and Expenses of the Ad Hoc Committee's Professionals [ECF No. 553] entered on November 21, 2019 and December 2, 2019, respectively, (the "Orders"). In support of this Fee Statement, FTI respectfully states as follows.

1. The fees and expenses for the period from April 1, 2021 through and including April 30, 2021 (the "Fee Period") amount to:

TOTAL	\$415,904.00
Expenses	0.00
Professional Fees	\$415,904.00

2. If no timely and proper objection is made by a party-in-interest within fourteen (14) days after service of this Fee Statement, the Debtors are authorized to pay 80% of professional fees and 100% of out-of-pocket expenses. These amounts are presented below.

TOTAL	\$ <u>332,723.00</u>
Expenses at 100%	0.00
Professional Fees at 80%	\$332,723.00

3. The professionals providing services, hourly billing rates, the aggregate hours worked by each professional, and the aggregate hourly fees for each professional during the Fee Period are set forth on the schedule annexed hereto as **Exhibit "A."**

- 4. A summary of aggregate hours worked and aggregate hourly fees for each task code during the Fee Period is set forth on the schedule annexed hereto as **Exhibit "B."**
- 5. Detailed time entry by task code during the Fee Period is set forth on the schedule annexed hereto as **Exhibit "C."**
- 6. FTI reserves the right to request, in subsequent fee statements and applications, reimbursement of any additional expenses incurred during the Fee Period, as such expenses may not have been captured to date in FTI's billing system.

NOTICE AND OBJECTION PROCEDURES

- 7. Objections to this Fee Statement, if any, must be filed with the Court and served upon the Notice Parties so as to be received no later than June 25, 2021 (the "Objection Deadline"), setting forth the nature of the objection and the amount of fees or expenses at issue (an "Objection").
- 8. If no objections to this Fee Statement are filed and served as set forth above, the Debtors shall promptly pay eighty percent (80%) of the fees and one hundred percent (100%) of the expenses identified herein.
- 9. If an objection to this Fee Statement is received on or before the Objection Deadline, the Debtors shall withhold payment of that portion of this Fee Statement to which the objection is directed and promptly pay the remainder of the fees and disbursements in the percentages set forth above. To the extent such an objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing to be heard by the Court.

Dated: New York, New York

June 11, 2021

FTI CONSULTING, INC.

Financial Advisors to the Ad Hoc Committee of Governmental and Other Contingent Litigation Claimants of Purdue Pharma L.P.

By: /s/ Matthew Diaz

Matthew Diaz, Senior Managing Director Three Times Square, 10th Floor

New York, New York 10036 Telephone: (212) 499-3611

Email: matt.diaz@fticonsulting.com

EXHIBIT A

PURDUE PHARMA L.P., ET AL. - CASE NO. 19-23649 SUMMARY OF HOURS BY PROFESSIONAL FOR THE PERIOD APRIL 1, 2021 TO APRIL 30, 2021

			Billing	Total	Total
Professional	Position	Specialty	Rate	Hours	Fees
Diaz, Matthew	Sr. Managing Director	Restructuring	\$ 1,120	84.8	\$ 94,976.00
Joffe, Steven	Sr. Managing Director	Tax	\$ 1,165	11.8	\$ 13,747.00
Simms, Steven	Sr. Managing Director	Restructuring	\$ 1,295	12.1	\$ 15,669.50
Bromberg, Brian	Sr. Director	Restructuring	\$ 850	204.6	\$ 173,831.00
Kim, Ye Darm	Sr. Consultant	Restructuring	\$ 635	110.7	\$ 70,294.50
Kurtz, Emma	Sr. Consultant	Restructuring	\$ 580	81.7	\$ 47,386.00
GRAND TOTAL				505.7	\$ 415,904.00

EXHIBIT B

PURDUE PHARMA L.P., ET AL. - CASE NO. 19-23649 SUMMARY OF HOURS BY TASK FOR THE PERIOD APRIL 1, 2021 TO APRIL 30, 2021

Task		Total	Total
Code	Task Description	Hours	Fees
1	Current Operating Results & Events	8.1	\$ 4,806.00
2	Cash & Liquidity Analysis	1.4	1,228.50
3	Financing Matters (DIP, Exit, Other)	1.7	1,424.00
6	Asset Sales	2.9	2,229.50
7	Analysis of Domestic Business Plan	7.2	6,597.00
10	Analysis of Tax Issues	17.6	18,452.00
14	Analysis of Claims/Liab Subject to Compro	3.3	2,784.00
16	Analysis, Negotiate and Form of POR & DS	256.8	200,791.50
18	Review of Historical Transactions	176.6	153,630.00
19	Case Management	1.5	1,156.00
20	General Mtgs with Debtor & Debtors' Prof	0.5	317.50
21	General Mtgs with Counsel and/or Ad Hoc Committee	13.6	12,165.00
24	Preparation of Fee Application	14.5	10,323.00
	GRAND TOTAL	505.7	\$ 415,904.00

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PURDUE PHARMA L.P., ET AL. - CASE NO. 19-23649

DETAIL OF TIME ENTRIES

Task Category	Date	Professional	Hours	Activity
1	4/1/2021	Kurtz, Emma	0.4	Prepare daily summary of dataroom updates, key docket filings and media
1	4/5/2021	Vanta Carre	0.2	coverage for distribution to the team.
1	4/5/2021	Kurtz, Emma	0.3	Prepare daily summary of dataroom updates, key docket filings and media coverage for distribution to the team.
1	4/6/2021	Kurtz, Emma	0.3	Prepare daily summary of dataroom updates, key docket filings and media
				coverage for distribution to the team.
1	4/7/2021	Kurtz, Emma	0.4	Prepare daily summary of dataroom updates, key docket filings and media coverage for distribution to the team.
1	4/8/2021	Kurtz, Emma	0.5	Prepare daily summary of dataroom updates, key docket filings and media coverage for distribution to the team.
1	4/9/2021	Kurtz, Emma	0.4	Prepare daily summary of dataroom updates, key docket filings and media coverage for distribution to the team.
1	4/12/2021	Kurtz, Emma	0.3	Prepare daily summary of dataroom updates, key docket filings and media
				coverage for distribution to the team.
1	4/13/2021	Kurtz, Emma	0.4	Prepare daily summary of dataroom updates, key docket filings and media coverage for distribution to the team.
1		Kurtz, Emma		Review January flash report to evaluate year to date performance.
1	4/14/2021	Kurtz, Emma	0.3	Prepare daily summary of dataroom updates, key docket filings and media coverage for distribution to the team.
1		Bromberg, Brian		Review monthly operating report.
1	4/15/2021	Kurtz, Emma	0.4	Prepare daily summary of dataroom updates, key docket filings and media
1	4/20/2021	Kurtz, Emma	0.6	coverage for distribution to the team. Prepare daily summary of dataroom updates, key docket filings and media
1	4/20/2021	Kurtz, Emma	0.0	coverage for distribution to the team.
1	4/21/2021	Kurtz, Emma	0.4	Prepare daily summary of dataroom updates, key docket filings and media coverage for distribution to the team.
1	4/22/2021	Kurtz, Emma	0.4	Prepare daily summary of dataroom updates, key docket filings and media coverage for distribution to the team.
1	4/23/2021	Kurtz, Emma	0.4	Prepare daily summary of dataroom updates, key docket filings and media coverage for distribution to the team.
1	4/26/2021	Kurtz, Emma	0.4	Prepare daily summary of dataroom updates, key docket filings and media coverage for distribution to the team.
1	4/27/2021	Kurtz, Emma	0.4	Prepare daily summary of dataroom updates, key docket filings and media coverage for distribution to the team.
1	4/28/2021	Kurtz, Emma	0.4	Prepare daily summary of dataroom updates, key docket filings and media coverage for distribution to the team.
1	4/29/2021	Kurtz, Emma	0.3	Prepare daily summary of dataroom updates, key docket filings and media coverage for distribution to the team.
1	4/30/2021	Kurtz, Emma	0.3	Prepare daily summary of dataroom updates, key docket filings and media
				coverage for distribution to the team.
1 Total	4/0/2021	D' M d	8.1	
2		Diaz, Matthew		Review the Purdue estimated emergence cash presentation.
2 2 Total	4/8/2021	Kim, Ye Darm	0.7 1.4	Review Alix emergence date cash flow presentation.
3	4/2/2021	Kim, Ye Darm		Participate in call with HL and PJT re: financing issues.
3		Bromberg, Brian		Participate in call re: exit financing with PJT.
3		Diaz, Matthew		Review projected cash flows associated with initial financing interests.
3 Total	5.2021	,	1.7	10
6	4/28/2021	Kim, Ye Darm		Review materials re: Project Ox.
6		Diaz, Matthew		Review certain IAC sale materials.
6 Total			2.9	
				2 -£14

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PURDUE PHARMA L.P., ET AL. - CASE NO. 19-23649

DETAIL OF TIME ENTRIES

Task Category	Date	Professional	Hours	Activity
7	4/12/2021	Diaz, Matthew	0.5	Review the business plan cost savings due diligence analysis.
7	4/12/2021	Bromberg, Brian	1.0	Review cost savings information presentation.
7	4/14/2021	Diaz, Matthew	0.5	Participate in a call with Alix to discuss the cost reduction study.
7	4/14/2021	Bromberg, Brian	0.5	Review cost saving diligence request list.
7	4/14/2021	Bromberg, Brian	0.7	Discuss cost savings diligence with Debtors.
7	4/16/2021	Diaz, Matthew	0.9	Review the disclosure statement projections from the Debtors.
7	4/19/2021	Kim, Ye Darm	0.5	Participate in call re: DS projections exhibits.
7	4/19/2021	Kim, Ye Darm	0.8	Review DS financial projections exhibits.
7	4/20/2021	Diaz, Matthew	1.3	Review the DS projections and related bridge to previous analysis reviewed.
7	4/22/2021	Kim, Ye Darm	0.5	Participate in call re: projections exhibits.
7 Total			7.2	
10		Joffe, Steven		Participate in tax call with KPMG, Davis Polk.
10		Joffe, Steven		Review cash distribution presentation re: tax implications.
10		Joffe, Steven		Participate in tax call with AHC.
10		Joffe, Steven		Particiate in call re: tax issues with AHC professionals.
10		Joffe, Steven		Participate in call with Jersey counsel re: tax considerations.
10		Joffe, Steven		Review KPMG munipharma decks re: tax analysis.
10		Diaz, Matthew		Review the updated KPMG tax analysis.
10		Kim, Ye Darm		Review tax presentations from KPMG.
10		Joffe, Steven		Review Mundipharma memo re: tax considerations.
10		Bromberg, Brian	0.7	Discuss tax implications of IAC sale with team.
10		Joffe, Steven	1.1	
10		Bromberg, Brian	1.1	
10		Joffe, Steven		Participate in call with KPMG regarding Norton Rose tax calculations.
10		Joffe, Steven		Participate in call with counsel regarding escrows.
10		Kim, Ye Darm		Participate in call re: IAC pledge tax.
10		Bromberg, Brian		Discuss IAC tax call with Debtor Advisors and UCC.
10		Bromberg, Brian		Discuss pledge taxes on IAC equity.
10	4/29/2021	Joffe, Steven		Participate in AHC call re: updates on tax considerations.
10 Total	4/1/2021	W. W.D.	17.6	Delicit in Policit in 1
14		Kim, Ye Darm		Participate in call re: DOJ Claims Analysis.
14		Diaz, Matthew		Participate in call with counsel to discuss the DOJ unsecured claim.
14		Bromberg, Brian		Discuss DOJ claims with Houlihan Lokey.
14		Kurtz, Emma		Attend call with counsel to discuss potential response to DOJ proposal.
14		Diaz, Matthew		Participate in call with the Debtors to discuss the DOJ unsecured claim.
14 14 Tetal	4/5/2021	Bromberg, Brian	0.5	Discuss DOJ claims with Debtors.
14 Total 16	2/14/2021	Bromberg, Brian	3.3	Discuss and mark up counterproposal slides with team.
16		Bromberg, Brian		Review revised Houlihan plan alternative strategy model.
16		Bromberg, Brian		Finalize and send contribution agreement diligence list.
16		Bromberg, Brian		Review comments on contribution agreement diligence.
16		Diaz, Matthew		Review the updated recovery analysis.
16		Kim, Ye Darm		Process revisions to the Attorneys fees allocation analysis.
16		Kim, Ye Darm		Review collar mechanic breaking point detail.
16		Kim, Ye Darm Kim, Ye Darm		Review updated disclosure statement and appendices.
16		Bromberg, Brian		Review Attorney fees allocation analysis model.
16		Bromberg, Brian		Review Attorney rees anocation analysis model. Review asset presentations to create outline of diligence presentation.
16		Kim, Ye Darm		Prepare downside cash allocation scenarios.
16		Kim, Ye Darm		Prepare summary excel to share with HL re: downside cash scenarios.
16		Kim, Ye Darm		Review drafts of NOAT and TAFT agreements.
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PURDUE PHARMA L.P., ET AL. - CASE NO. 19-23649

DETAIL OF TIME ENTRIES

Task Category	Date	Professional	Hours	Activity
16	4/2/2021	Bromberg, Brian	1.9	Review and respond to settlement acceleration questions.
16	4/2/2021	Bromberg, Brian	2.9	Review latest cash downside scenarios presentation.
16	4/3/2021	Kim, Ye Darm	0.6	Review HL summary of downside case cash flows.
16	4/3/2021	Kim, Ye Darm		Review HL's updated downside case cash forecast.
16	4/3/2021	Bromberg, Brian	1.5	Review latest downside scenarios with Houlihan.
16	4/5/2021	Simms, Steven	0.4	Participate in correspondence with team re: outstanding plan strategy items.
16		Diaz, Matthew		Participate in a call with Alix to discuss the plan related emergence costs.
16		Kim, Ye Darm		Participate in call re: plan emergence cost issues.
16	4/5/2021	Kurtz, Emma		Prepare analysis of A-side proposed payment groups' net assets by liquidity and location to include in settlement presentation.
16	4/5/2021	Kurtz, Emma	1.8	Prepare analysis of proposed settlement agreement covenants and collateral proposals for the A-side and B-side to incorporate into presentation.
16		Bromberg, Brian		Draft settlement outstanding issues list.
16		Bromberg, Brian		Review and edit latest asset summary presentation.
16		Bromberg, Brian		Discuss D&O insurance points with Debtors.
16		Kim, Ye Darm		Review HL analysis on distributable value waterfall.
16		Kim, Ye Darm		Review HL distributable analysis re: insurance.
16	4/6/2021	Kurtz, Emma	0.8	Draft PEO clearance request list for Counsel re: settlement agreement
				presentation.
16	4/6/2021	Kurtz, Emma	2.7	Prepare revisions to settlement agreement presentation to reflect latest proposals from A-side per internal comments.
16	4/6/2021	Bromberg, Brian	1.0	Review the MDT operating budget.
16	4/6/2021	Bromberg, Brian	1.8	Review cash flow analysis on distributable value.
16	4/6/2021	Bromberg, Brian		Review A-Side asset backup files.
16	4/6/2021	Bromberg, Brian	1.2	Draft settlement outstanding issues list.
16	4/6/2021	Bromberg, Brian	0.6	Discuss outstanding issues list with Debtors and UCC.
16	4/6/2021	Simms, Steven	0.4	Participate in correspondence re: insurance items.
16	4/7/2021	Diaz, Matthew		Review open plan issues and related next steps.
16		Kim, Ye Darm		Review amended plan and governance term sheet.
16	4/7/2021	Kurtz, Emma	2.4	Prepare revisions to presentation re: Sackler settlement agreement per comments from Counsel.
16	4/7/2021	Bromberg, Brian	0.5	Review Houlihan revisions on Settlement agreement deck.
16	4/7/2021	Bromberg, Brian	2.5	Revise recommendation list for presentation.
16	4/8/2021	Diaz, Matthew	1.3	Participate in a call with the AHC due diligence subcommittee to discuss open plan issues.
16	4/8/2021	Kim, Ye Darm	0.5	Participate in call re: private settlement sensitivities analysis.
16	4/8/2021	Kim, Ye Darm	0.9	Process updates to settlement acceleration analysis.
16	4/8/2021	Kim, Ye Darm	1.1	Continue processing updates to settlement acceleration analysis.
16	4/8/2021	Kim, Ye Darm	0.9	Review HL analysis on emergence cash estimate.
16	4/8/2021	Kurtz, Emma	2.1	Prepare revisions to analysis of settlement agreement to evaluate A-side US assets and coverage of payment obligations.
16	4/8/2021	Kurtz, Emma	0.6	Discuss internally re: diligence received regarding Sackler settlement agreement and additional diligence requests to make.
16	4/8/2021	Bromberg, Brian	1.5	Review A Side asset backup files.
16		Bromberg, Brian		Discuss settlement agreement language with counsel.
16		Bromberg, Brian		Review A Side asset backup files and selected asset sample.
16		Bromberg, Brian		Discuss A Side diligence with UCC and Debtors.
16		Bromberg, Brian		Prepare responses to follow up diligence questions on domestic business plan.

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PURDUE PHARMA L.P., ET AL. - CASE NO. 19-23649

DETAIL OF TIME ENTRIES

Task Category	Date	Professional	Hours	Activity
16	4/9/2021	Diaz, Matthew	1.6	Review the updated disclosure statement.
16		Kurtz, Emma		Prepare revisions to analysis of settlement agreement re: A-side net assets coverage to reflect the latest net assets information received from Huron.
16	4/9/2021	Bromberg, Brian	2.0	Review updated asset coverage analysis.
16	4/9/2021	Bromberg, Brian	0.9	Discuss outstanding diligence items with Debtor and UCC advisors.
16	4/9/2021	Bromberg, Brian	1.0	Discuss emergence cash and plan issues with Debtors and prepare summary.
16		Bromberg, Brian		Finalize and send asset diligence request list to Huron.
16		Simms, Steven		Participate in correspondence on case items re: Plan issues.
16		Bromberg, Brian		Review latest draft of the Sackler Contribution Agreement.
16	4/12/2021	Simms, Steven	0.6	Participate in correspondence with team re: outstanding plan strategy items.
16	4/12/2021	Diaz, Matthew	1.6	Review the updated plan analysis re: Sackler contribution agreement.
16		Kim, Ye Darm		Review latest Alix settlement agreement build walkthrough excel.
16	4/12/2021	Kim, Ye Darm		Review one-pager re: MDT operating reserve.
16	4/12/2021	Kurtz, Emma	2.7	Prepare revisions to settlement agreement analysis presentation to reflect updated A-side Group 8 proposal.
16	4/12/2021	Kurtz, Emma	1.9	Prepare revisions to settlement agreement presentation to reflect latest covenants and collaterals proposals.
16	4/12/2021	Kurtz, Emma	2.6	Prepare analysis of asset location by country for A-side proposed obligors to evaluate US and ex-US assets.
16	4/12/2021	Kurtz, Emma	1.1	Prepare revisions to settlement agreement analysis presentation per internal comments.
16	4/12/2021	Bromberg, Brian	3.2	Review latest A Side asset supporting information.
16		Bromberg, Brian		Participate in call re: Jersey asset security.
16		Bromberg, Brian		Review analysis re: emergence cash uses.
16		Bromberg, Brian		Review Sackler settlement language in contribution agreement.
16		Kurtz, Emma		Attend call with UCC Jersey Counsel to discuss settlement agreement re:
16	4/12/2021	Simma Stavan	0.6	collateral and covenants enforcement in Jersey trusts.
16		Simms, Steven Kim, Ye Darm		Participate in call re: outstanding abatement issues Participate in call w/ Jersey counsel.
16		Kim, Ye Darm		· · · · · · · · · · · · · · · · · · ·
16				Participate in call re: abatement term sheet. Discuss Jersey law security considerations.
16		Bromberg, Brian Bromberg, Brian		Participate in call regarding A side offers.
16 16		Bromberg, Brian Bromberg, Brian		Review latest A Side asset support information. Discuss abatement term sheet with clients.
16		•		
16		Bromberg, Brian Bromberg, Brian		Review latest draft of plan documents.
16		Kurtz, Emma		Review A Side asset backup information. Participate in call with UCC Jersey counsel to discuss settlement agreement
10	4 /13/2021	Kurtz, Ellilla	0.0	proposal and methods of enforcement of Jersey trusts and assets.
16	4/13/2021	Kurtz, Emma	0.4	Draft summary of call with UCC Jersey Counsel to share insights with team.
16	4/14/2021	Kim, Ye Darm	1.0	Participate in call re: abatement term sheet issues.
16	4/14/2021	Kim, Ye Darm	0.9	Review latest abatement term sheet draft.
16	4/14/2021	Kurtz, Emma	1.7	Prepare revisions to settlement agreement analysis presentation to reflect latest verbal offer from A-side Group 2.
16	4/14/2021	Kurtz, Emma	1.6	Prepare revisions to settlement agreement analysis presentation per internal comments.
16	4/14/2021	Bromberg, Brian	0.9	Discuss asset diligence with Huron consulting.
16		Bromberg, Brian		Review provided dataroom information.
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PURDUE PHARMA L.P., ET AL. - CASE NO. 19-23649

DETAIL OF TIME ENTRIES

Task	Date	Professional	Hours	Activity
Category				
16		Bromberg, Brian		Review latest version of coverage presentation.
16		Bromberg, Brian		Participate in Committee call re: coverage.
16		Bromberg, Brian		Participate in call with A Side Counsel re: asset coverage.
16	4/14/2021	Kurtz, Emma		Attend call with Huron to discuss settlement agreement and related diligence processes.
16	4/15/2021	Kurtz, Emma	1.5	Attend call with advisors to discuss potential counters to proposed settlement agreement.
16	4/15/2021	Bromberg, Brian	1.0	Participate in call with A Side Counsel re: asset collateral.
16	4/16/2021	Diaz, Matthew	1.5	Review the updated draft plan.
16	4/16/2021	Kim, Ye Darm		Review draft of financial projections exhibit from Alix.
16	4/16/2021	Bromberg, Brian	1.1	Review sample methodology for asset testing.
16	4/16/2021	Bromberg, Brian		Review latest A Side asset diligence analysis.
16	4/16/2021	Bromberg, Brian	0.6	Participate in call with Huron re: diligence requests.
16		Kim, Ye Darm		Review HL observations re: financial projections exhibit.
16		Bromberg, Brian		Review financial projection disclosure statement exhibits.
16		Bromberg, Brian		Continue review of financial projection disclosure statement exhibits.
16		Kim, Ye Darm		Review org chart of Purdue entities.
16	4/19/2021	Simms, Steven		Participate in correspondence with team re: outstanding plan items.
16	4/19/2021	Diaz, Matthew		Participate in a call with counsel to review the MDT reserve.
16	4/19/2021	Kim, Ye Darm	1.0	Participate in call re: M&A diligence workplan.
16	4/19/2021	Kim, Ye Darm	1.1	Participate in call with HL re: M&A diligence workplan.
16	4/19/2021	Kim, Ye Darm	0.6	Participate in call re: MDT costs.
16		Bromberg, Brian		Discuss effectuation of NewCo asset transfers.
16		Bromberg, Brian	0.6	Discuss MDT and TopCo costs with internal team.
16		Bromberg, Brian		Make revisions to cost estimates analysis.
16		Bromberg, Brian		Review financial projection disclosure statement exhibit.
16		Bromberg, Brian		Discuss MDT and TopCo costs with Debtors.
16		Bromberg, Brian		Discuss NewCo transfer with Houlihan.
16	4/20/2021	Kim, Ye Darm	0.5	Review A-side collateral support materials from Huron.
16	4/20/2021	Kim, Ye Darm		Review latest bridge analysis re: NOAT distributions.
16	4/20/2021	Bromberg, Brian		Prepare analysis to bridge distributions from disclosure statement.
16	4/20/2021	Bromberg, Brian		Prepare commentary on Debtors' financial projections.
16	4/20/2021	Bromberg, Brian		Finalize and send bridge analysis to counsel.
16	4/20/2021	Bromberg, Brian		Review collateral term sheet markup.
16	4/21/2021	Simms, Steven	0.6	Participate in correspondence re: plan issues with counsel.
16	4/21/2021	Kim, Ye Darm	0.9	Participate in call re: M&A diligence questions.
16	4/21/2021	Kim, Ye Darm	0.4	Review HL's M&A diligence list tracker.
16	4/21/2021	Kim, Ye Darm	0.7	Review latest draft financial projections exhibit from Alix.
16	4/21/2021	Kurtz, Emma	0.9	Review proposed diligence topics re: process of proposed asset transfers to NewCo per the plan.
16	4/21/2021	Bromberg, Brian	1.9	Review collateral term sheet markup.
16		Bromberg, Brian	1.0	Review asset diligence requests for B Side.
16		Bromberg, Brian		Discuss NewCo transfer with Houlihan.
16		Bromberg, Brian	0.7	Discuss diligence requests of B Side with UCC.
16		Simms, Steven		Participate in call re: preparation for hearing on plan issues.
16	4/21/2021	Kurtz, Emma	0.9	Attend call with the UCC advisors to discuss settlement agreement proposals and potential responses.
16	4/22/2021	Kim, Ye Darm	0.5	Participate in call re: M&A diligence questions.
16		Kim, Ye Darm		Participate in call re: M&A diligence resources.
16		Diaz, Matthew		Review the latest DS financial projections.
16		Kim, Ye Darm		Review latest financial projections exhibit from Alix.

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PURDUE PHARMA L.P., ET AL. - CASE NO. 19-23649

DETAIL OF TIME ENTRIES

Task Category	Date	Professional	Hours	Activity
16	4/22/2021	Kurtz, Emma	0.6	Prepare updates to A-side settlement agreement assets diligence tracker to reflect latest information provided by the A-side.
16	4/22/2021	Kurtz, Emma	1.3	Draft diligence request list re: asset transfer to NewCo contemplated in the plan.
16	4/22/2021	Kurtz, Emma	0.8	Review clarification from Huron re: IACs included in contribution agreement to evaluate response.
16	4/22/2021	Kurtz, Emma	0.8	Prepare revisions to draft diligence request list re: asset transfers to NewCo per internal comments.
16	4/22/2021	Kurtz, Emma	0.9	Draft questions to Huron re: remaining known IACs excluded from the settlement agreement exhibits.
16	4/22/2021	Bromberg, Brian	1.8	Review Debtors' valuation and liquidation analysis exhibits.
16		Bromberg, Brian		Participate in discussion re: NewCo transfer with internal team.
16		Bromberg, Brian		Discuss asset diligence requests of B Side with Milbank.
16		Bromberg, Brian		Continue discussion of NewCo transfer with team.
16		Bromberg, Brian		Review diligence questions on NewCo transfer.
16		Bromberg, Brian		Participate in discussion of DS valuation exhibit with Debtors.
16		Bromberg, Brian		Process revisions to the DS projections bridge analysis.
16		Simms, Steven		Participate in correspondence re: revisions to plan items.
16		Bromberg, Brian		Review latest IAC entities list for settlement.
16		Diaz, Matthew		Review post emergence planning due diligence list and work plan.
16		Kim, Ye Darm		Review draft of latest abatement term sheet and trust agreement documents.
16		Simms, Steven		Participate in correspondence on case items re: settlement negotiations.
16		Bromberg, Brian		Participate in discussion re: A Side proposals with counsel.
16		Bromberg, Brian		Participate in discussion of A Side proposals with counsel and Debevoise.
16		Diaz, Matthew		Review the post emergence plan due diligence list.
16		Kim, Ye Darm		Participate in call re: M&A diligence questions.
16		Kim, Ye Darm		Review updated M&A diligence request list.
16		Diaz, Matthew		Review the disclosure statement objection summaries.
16	4/26/2021	Kurtz, Emma	0.8	Incorporate internal comments into draft diligence list re: plan of reorganization NewCo transaction.
16	4/26/2021	Kurtz, Emma	0.8	Review latest B-side support documents provided and latest A-side verbal offers to understand changes to settlement agreement.
16	4/26/2021	Bromberg, Brian	2.7	Review latest B Side collateral proposal.
16	4/26/2021	Bromberg, Brian	2.0	Review diligence questions on NewCo transfer.
16	4/26/2021	Bromberg, Brian	0.5	Review updated settlement list of IACs.
16	4/27/2021	Kim, Ye Darm	2.9	Build additional functionality to Sackler contribution model.
16	4/27/2021	Kim, Ye Darm	1.8	Process updates to the Sackler Contribution model.
16	4/27/2021	Kim, Ye Darm	1.0	Prepare updated net distributable value slides re: delayed scenarios.
16	4/27/2021	Kurtz, Emma	2.7	Prepare analysis of collateral proposal to evaluate proposed assets and supporting statements to verify coverage of B-side obligations.
16	4/27/2021	Kurtz, Emma	1.4	Prepare analysis of historical returns and volatility of investment vehicles included in the B-side collateral proposals.
16	4/27/2021	Kurtz, Emma	1.3	Prepare presentation summarizing B-side collateral proposal and analysis of proposed assets to include.
16	4/27/2021	Bromberg, Brian	2.2	Review latest Settlement Agreement draft.
16		Bromberg, Brian		Review contribution payment model mechanics.
16		Bromberg, Brian		Discuss B Side collateral analysis with team.
16		Bromberg, Brian		Review latest B Side collateral proposal.
16		Bromberg, Brian		Discuss Sackler diligence with advisors of Debtors and UCC.
16		Bromberg, Brian		Participate in discussion re: delayed payment analysis.

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PURDUE PHARMA L.P., ET AL. - CASE NO. 19-23649

DETAIL OF TIME ENTRIES

Task	Date	Professional	Hours	Activity
Category 16	4/27/2021	Bromberg, Brian	1 1	Review draft of the delayed payment analysis.
16		Simms, Steven		Review presentation on outstanding plan items
16		Kim, Ye Darm		Prepare updated slides and model re: delayed scenarios.
16		Kim, Ye Darm		Prepare first draft of notes re: Sackler contribution model scenarios.
16		Kim, Ye Darm	0.8	
16		Kim, Ye Darm		Update contribution model to include summary walkthroughs.
16		Kurtz, Emma		Review revised draft Sackler settlement agreement to evaluate changes.
16		Bromberg, Brian		Discuss delayed payment analysis with team.
16		Bromberg, Brian		Discuss delayed payment analysis with Houlihan.
16		Bromberg, Brian		Review updated delayed payment model.
16		Bromberg, Brian		Prepare write-up for walk-through of payment model.
16		Bromberg, Brian		Continue to review latest version of the payment model.
16		Bromberg, Brian		Finalize and send delayed payment analysis to counsel.
16		Kim, Ye Darm		Review updated model re: Sackler settlement analysis.
16		Kurtz, Emma		Review revised obligor and collateral proposals from A-side Groups 2 and 3 to
				evaluate changes to coverage.
16	4/29/2021	Bromberg, Brian	1.8	Review latest A Side asset and collateral offers.
16		Bromberg, Brian	1.3	Review payment mechanic scenarios.
16	4/29/2021	Bromberg, Brian	1.3	Review updated payment model scenarios.
16	4/29/2021	Bromberg, Brian	1.3	Participate in Committee call re: ongoing asset diligence.
16	4/29/2021	Bromberg, Brian	1.2	Participate in discussion re: slides to prepare on diligence updates.
16	4/30/2021	Simms, Steven	0.6	Participate in correspondence re: outstanding Sackler issues.
16	4/30/2021	Kim, Ye Darm	0.3	Review updated M&A diligence list.
16	4/30/2021	Kim, Ye Darm	2.8	Update Sackler contribution model for tax rate sensitivities.
16	4/30/2021	Kurtz, Emma	1.2	Review updated obligor, covenants, and collateral proposals received from A-side groups 1, 5 and 6.
16	4/30/2021	Kurtz, Emma	2.8	Prepare analysis of latest A-side obligor proposals to evaluate coverage of settlement obligations.
16	4/30/2021	Kurtz, Emma	1.6	Prepare analysis of latest A-side covenants and collateral proposals to compare to previously requested changes.
16	4/30/2021	Kurtz, Emma	1.4	Prepare presentation analyzing latest A-side and B-side obligor, covenants, and collateral proposals.
16	4/30/2021	Bromberg, Brian	0.8	Participate in discussion re: slides to prepare on diligence updates.
16	4/30/2021	Bromberg, Brian		Review latest draft of diligence update slides.
16	4/30/2021	Bromberg, Brian	2.2	Process revision to diligence update slides.
16	4/30/2021	Bromberg, Brian	0.9	Review updated Sackler payment mechanics.
16 Total			256.8	
18	4/1/2021	Bromberg, Brian	1.5	Prepare response to counsel questions on Sackler assets.
18	4/1/2021	Bromberg, Brian	1.0	Participate in call with Sackler, Debtor, AHC, and UCC Counsel re: Sackler offers.
18	4/1/2021	Bromberg, Brian	0.7	Summarize key points for the Sackler offers call for internal distribution.
18	4/1/2021	Diaz, Matthew	1.4	Review the latest Sackler contribution analysis.
18	4/2/2021	Bromberg, Brian	1.7	Review older presentation re: Sackler offers and process updates.
18	4/2/2021	Bromberg, Brian	2.5	Finalize and send draft of Sackler asset presentation.
18	4/2/2021	Diaz, Matthew	1.4	Review the presentation to the AHC on the Sackler contribution agreement.
18	4/2/2021	Kim, Ye Darm	2.1	Update Sackler asset analysis figures for latest proposals.
18		Kim, Ye Darm		Prepare summary slides re: updated Sackler asset proposals.
18		Bromberg, Brian		Review and send updated draft of Sackler asset presentation.
18		Kim, Ye Darm		Process updates to Sackler asset proposal presentation slides.
18	4/4/2021	Bromberg, Brian		Process edits to Sackler asset presentation.
				0.414

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DETAIL OF TIME ENTRIES

Task Category	Date	Professional	Hours	Activity
18	4/5/2021	Kim, Ye Darm	1.5	Prepare summary slide re: Sackler contribution and pledged asset outstanding
10		12, 10 2	1.0	issues.
18	4/5/2021	Kurtz, Emma	2.6	Prepare revisions to presentation for the AHC re: proposed Sackler settlement
				agreement per internal comments.
18		Bromberg, Brian		Review comments on Sackler asset presentation.
18		Bromberg, Brian		Discuss Sackler asset presentation with team.
18		Bromberg, Brian		Process revisions to the Sackler asset report.
18		Bromberg, Brian		Discuss Sackler asset diligence with UCC and Debtors.
18		Bromberg, Brian		Discuss latest Sackler asset presentation with internal team.
18		Diaz, Matthew		Detail review of the Side B collateral proposal.
18	4/5/2021	Diaz, Matthew	1.9	Perform detailed review of the presentation to the AHC on the coverage and other asset categories.
18	4/5/2021	Diaz, Matthew	0.5	Participate in a call with Alix/Province to discuss the settlement due diligence
10	4/5/2021	D' 36 (4)	2.1	analysis.
18	4/5/2021	Diaz, Matthew	2.1	Perform detailed review of the updated AHC Presentation on the Sackler contribution agreement.
18	4/5/2021	Diaz, Matthew	0.8	Review the scenario examples re: the contribution agreement.
18	4/5/2021	Kim, Ye Darm	0.6	Participate in call re: coverage analysis.
18	4/5/2021	Kim, Ye Darm		Participate in call re: coverage analysis model.
18		Kim, Ye Darm		Participate in call re: sample for Sackler assets.
18		Kim, Ye Darm		Review latest draft of asset coverage presentation.
18	4/5/2021	Kurtz, Emma	0.5	Attend call with Alix and Province to discuss the proposed settlement agreement
				and the A-side and B-side asset proposals.
18		Bromberg, Brian		Review comments and revisions to Sackler asset presentation.
18		Bromberg, Brian		Review PEO information in Sackler asset presentation slides.
18	4/6/2021	Diaz, Matthew	0.4	Draft correspondence to counsel on the status of the Sackler settlement agreement.
18	4/6/2021	Diaz, Matthew	1.4	Participate in a call with counsel to discuss the Sackler presentation to the AHC.
18	4/6/2021	Diaz, Matthew	0.5	Participate in a call with Alix to discuss the Sackler settlement agreement.
18	4/6/2021	Diaz, Matthew	0.4	Participate in a call with Province to discuss the Sackler settlement agreement.
18	4/6/2021	Diaz, Matthew	3.4	Detail review and editing of the Sackler settlement agreement presentation to the Committee.
18	4/6/2021	Diaz, Matthew	1.3	Review the updated A side financial statements.
18	4/6/2021	Kim, Ye Darm	1.2	Review credit support proposal excel files.
18	4/7/2021	Bromberg, Brian	1.1	Process revisions to presentation on Sackler assets.
18	4/7/2021	Bromberg, Brian	1.0	Review the largest Sackler asset summary analysis.
18	4/7/2021	Bromberg, Brian	1.4	Discuss Sackler asset presentation updates with team.
18	4/7/2021	Bromberg, Brian	1.7	Revise Sackler asset presentation for internal comments.
18	4/7/2021	Bromberg, Brian	1.5	Participate in AHC call re: Sackler asset diligence.
18	4/7/2021	Diaz, Matthew	1.5	Participate in a call with the lawyers to review the AHC presentation re: Sackler assets.
18	4/7/2021	Diaz, Matthew	0.7	Participate in a call with the lawyers to prepare for the AHC call re: Sackler diligence.
18	4/7/2021	Diaz, Matthew	3.6	Perform final review and revisions of the Sackler settlement presentation.
18		Diaz, Matthew		Develop possible recommendations for the Sackler settlement presentation.
18	4/7/2021	Kim, Ye Darm		Participate in call re: Sackler asset coverage.
18	4/7/2021	Kim, Ye Darm	0.6	Participate in call re: coverage analysis updates.
18	4/7/2021	Kim, Ye Darm	2.2	Prepare summary analysis of key A-side assets for review.
18	4/7/2021	Kim, Ye Darm	1.8	Process updates to key A-side asset summary analysis.
				10 -614

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PURDUE PHARMA L.P., ET AL. - CASE NO. 19-23649

DETAIL OF TIME ENTRIES

Task Category	Date	Professional	Hours	Activity
18	4/7/2021	Kim, Ye Darm	0.6	Review B-side asset selection analysis.
18		Bromberg, Brian		Prepare list of additional sample assets for Sackler counsel.
18	4/8/2021	Diaz, Matthew	0.6	Review the proposed A-Side asset sample.
18	4/8/2021	Diaz, Matthew	1.1	Review the updated presentation on the Sackler settlement, per changes from the call with the AHC.
18	4/8/2021	Diaz, Matthew	0.8	Review Sackler open due diligence items and coordinate with Province/Alix.
18		Kim, Ye Darm		Participate in call re: diligence on Sackler assets and related requests.
18		Kim, Ye Darm		Participate in call re: A-side asset list.
18		Kim, Ye Darm		Process updated summary analysis re: key A-side assets.
18		Kim, Ye Darm		Process revisions to A-side asset summary analysis.
18		Kim, Ye Darm		Process revisions to A-side key asset summary analysis.
18		Kim, Ye Darm		Process additional revisions to key asset summary analysis.
18		Kim, Ye Darm		Review UCC list of side A assets to test.
18	4/9/2021	Bromberg, Brian	3.2	Review summary of Sackler asset categories and supporting excel analysis.
18	4/9/2021	Bromberg, Brian	0.6	Continue review of Sackler asset coverage analysis.
18	4/9/2021	Diaz, Matthew	1.0	Participate in a call with Province and Alix to discuss the A side asset analysis.
18		Diaz, Matthew	0.5	Research and revise email to Huron on open due diligence.
18	4/9/2021	Diaz, Matthew		Review the updated A-side asset analysis.
18	4/9/2021	Kim, Ye Darm		Participate in call re: A-side asset backup selection.
18	4/9/2021	Kim, Ye Darm		Prepare consolidated list of selected A-side assets for review.
18	4/9/2021	Kim, Ye Darm	2.1	Prepare coverage analysis of domestic assets and updated key asset list.
18	4/9/2021	Kurtz, Emma	0.6	Attend call with Alix and Province to discuss Sackler settlement agreement diligence re: proposed payment groups' net assets.
18	4/12/2021	Kim, Ye Darm	1.6	Review Sackler credit proposal term sheet and exhibits.
18		Bromberg, Brian		Review updated presentation slides re: Sackler assets.
18		Bromberg, Brian		Review updated Sackler asset presentation.
18		Diaz, Matthew		Review the updated Sackler due diligence analysis.
18		Kim, Ye Darm		Review A-side group credit support proposal.
18		Diaz, Matthew		Participate in a call with the A-Side on the credit support package.
18		Diaz, Matthew		Review the updated Sackler diligence analysis.
18		Bromberg, Brian		Discuss Sackler asset report with counsel.
18		Bromberg, Brian		Review latest version of Sackler asset presentation.
18		Diaz, Matthew		Participate in a call with the A-side to discuss the Sackler settlement.
18		Diaz, Matthew		Participate in a call with the AHC to discuss the Sackler settlement, plan and outstanding diligence.
18	4/14/2021	Diaz, Matthew	0.9	Participate in a call with counsel to discuss the Sackler settlement and related next steps.
18	4/14/2021	Kim, Ye Darm	0.5	Participate in call re: Sackler asset diligence.
18		Kim, Ye Darm		Participate in post-call re: Sackler asset diligence.
18		Kim, Ye Darm		Review A-side group asset support materials.
18		Bromberg, Brian		Review Sackler provided diligence re: asset coverage.
18		Bromberg, Brian		Review Sackler provided diligence on B Side asset report.
18		Diaz, Matthew		Participate in a call with the A-Side to discuss their credit and covenant proposals.
18		Diaz, Matthew		Review the updated Sackler presentation to the AHC.
18		Diaz, Matthew		Review the A-side group asset coverage proposal.
18		Diaz, Matthew		Review the latest A-side diligence analysis.
18	4/15/2021	Kim, Ye Darm	1.0	Participate in call re: A-side credit support.

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PURDUE PHARMA L.P., ET AL. - CASE NO. 19-23649

DETAIL OF TIME ENTRIES

Task Category	Date	Professional	Hours	Activity
18	4/16/2021	Bromberg, Brian	1.0	Review Sackler provided diligence re: asset support.
18	4/16/2021	Diaz, Matthew	0.6	Review and process revisions to the proposed "ask" to the Sackler A-side.
18	4/16/2021	Diaz, Matthew	0.7	Review the updated Sackler due diligence analysis.
18	4/16/2021	Kim, Ye Darm	0.5	Participate in call with Huron re: Sackler asset due diligence.
18		Kim, Ye Darm		Prepare sample of select assets for A-side groups.
18		Kim, Ye Darm		Review A-side reconciliation excel support file.
18		Bromberg, Brian		Prepare for discussion on Sackler assets diligence analysis.
18		Bromberg, Brian		Discuss Sackler asset diligence with team.
18		Bromberg, Brian		Review latest Sackler asset diligence analysis.
18		Diaz, Matthew		Review the latest B-side term sheet.
18		Kim, Ye Darm		Participate in call re: Sackler asset diligence.
18	4/20/2021	Kurtz, Emma	2.3	Review diligence received from the Sackler A-side to create analysis of
1.0	4/20/2021	Vt- E	2.2	outstanding requests.
18	4/20/2021	Kurtz, Emma	2.2	Prepare summary analysis of B-side Sackler assets diligence process to evaluate
10	4/20/2021	Vueta Emmo	1.1	diligence received and diligence outstanding.
18	4/20/2021	Kurtz, Emma	1.1	Prepare revisions to Sackler settlement agreement diligence summaries per internal comments.
18	4/20/2021	Bromberg, Brian	0.9	Review updated Sackler asset diligence analysis.
18	4/20/2021	Bromberg, Brian	1.2	Evaluate latest Sackler collateral offers.
18	4/20/2021	Diaz, Matthew	0.6	Review the Sackler B-Side proposal recommendations.
18	4/20/2021	Diaz, Matthew		Review the Milbank response to the pledge agreement.
18	4/20/2021	Diaz, Matthew	0.4	Update and circulate the recommendations based on the B-side response to the pledge agreement.
18	4/20/2021	Kim, Ye Darm	0.6	Review Huron provided Sackler holding company lists
18	4/21/2021	Kurtz, Emma	0.9	Prepare further revisions to diligence tracker re: Sackler A-side and B-side assets
				per internal comments.
18	4/21/2021	Bromberg, Brian	2.2	Review Sackler asset tracker and diligence.
18	4/21/2021	Diaz, Matthew	0.6	Review the Sackler due diligence tracking list and related open items.
18	4/21/2021	Diaz, Matthew	0.8	Review the latest draft of the B-side proposals.
18		Kim, Ye Darm		Participate in call re: B-side asset proposals.
18		Kim, Ye Darm		Review Huron provided materials re: fund returns.
18		Kim, Ye Darm		Review B-side group asset support materials from Huron.
18	4/22/2021	Diaz, Matthew	1.2	Participate in a call with counsel to discuss the B-Side economics of the settlement agreement.
18	4/22/2021	Diaz, Matthew	0.9	Review the updated Sackler settlement agreement.
18	4/22/2021	Kim, Ye Darm	1.8	Produce updated analysis re: contribution payment mechanics.
18	4/23/2021	Kurtz, Emma	1.6	Prepare updates to Sackler A-side assets diligence tracker to incorporate the latest information provided.
18	4/23/2021	Diaz, Matthew	0.3	Review and test correspondence from the A-side re the settlement agreement.
18	4/23/2021	Diaz, Matthew	1.4	Review updated shareholder due diligence analysis.
18	4/23/2021	Kim, Ye Darm	0.7	Review A-side asset support materials from Huron.
18	4/25/2021	Diaz, Matthew	1.5	Review A-side asset analysis to prepare for call with counsel on the A-side negotiation.
18	4/25/2021	Diaz, Matthew	1.2	Participate in a call with counsel to discuss the A-side negotiation.
18	4/25/2021	Diaz, Matthew		Participate in a call with the Debtors and the Sacklers to discuss the settlement agreement.
18	4/25/2021	Diaz, Matthew	0.5	Review the IAC legal entities in connection with the Sackler settlement agreement.
18	4/26/2021	Simms, Steven	0.6	Participate in correspondence re: Sackler settlement items.
18		Kim, Ye Darm		Review revised Sackler settlement agreement documents.
		*		10 -£14

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DETAIL OF TIME ENTRIES

Task Category	Date	Professional	Hours	Activity
18	4/27/2021	Diaz, Matthew	0.7	Review the B-side collateral agreement mark up.
18		Kim, Ye Darm		Participate in call re: B-side collateral.
18	4/28/2021	Diaz, Matthew		Review the updated Sackler settlement analysis.
18	4/28/2021	Diaz, Matthew	0.7	Review the latest B-side proposals.
18	4/28/2021	Kim, Ye Darm	0.9	Review updated A-side credit support term sheets.
18	4/28/2021	Simms, Steven	0.4	Particiapte in correspondence re: status of Sackler asset diligence items.
18	4/29/2021	Bromberg, Brian	1.0	Discuss latest updates to Sackler asset diligence with counsel.
18	4/29/2021	Bromberg, Brian	1.1	Participate in call re: Sackler offers with Debtors and UCC.
18	4/29/2021	Diaz, Matthew	1.1	Review the A-side groups' collateral/obligor/covenant proposals.
18	4/29/2021	Diaz, Matthew	1.0	Participate in a call with the Debtors, AHC and UCC's advisors to discuss the Aside proposals.
18	4/29/2021	Diaz, Matthew	0.9	Participate in a call with the AHC advisers to discuss the A and B side proposals.
18		Kim, Ye Darm		Participate on call re: A-side asset diligence.
18	4/30/2021	Kurtz, Emma	1.1	Prepare revisions to presentation re: Sackler A-side and B-side latest settlement
				agreement proposals per internal comments.
18		Diaz, Matthew		Review the updated A-Side analysis.
18		Kim, Ye Darm		Participate in call re: Sackler asset diligence.
18	4/30/2021	Kim, Ye Darm		Review A-side credit proposal term sheet and exhibits.
18 Total			176.6	
19		Kurtz, Emma		Review dataroom upload from E&Y to evaluate documents produced.
19		Simms, Steven		Participate in correspondence with team re: outstanding case issues.
19	4/20/2021	Kurtz, Emma	0.3	Review recently uploaded dataroom documents to share with team.
19 Total	1/0/2021		1.5	
20	4/9/2021	Kim, Ye Darm	0.5	Participate in call re: insurance issues w Debtors.
20 Total	4/7/2021	a. a.	0.5	Delicit and Allocate Cities in
21		Simms, Steven		Participate in call with AHC re: status of diligence on case items
21	4/ //2021	Diaz, Matthew	1.5	Participate in the AHC call to discuss the Sackler settlement, plan issues and other
21	4/7/2021	V' V. D	1.2	topics.
21		Kim, Ye Darm		Participate in weekly AHC call re: diligence updates.
21	4/ //2021	Kurtz, Emma	1.2	Attend call with Kramer, Brown Rudnick and Houlihan to discuss presentation to the AHC re: analysis of proposed Sackler settlement agreement.
21	4/7/2021	Kurtz, Emma	0.8	Attend call with Kramer, Brown Rudnick, and Houlihan to prepare for
				presentation to the AHC re: Sackler settlement agreement.
21	4/8/2021	Simms, Steven	0.8	Review latest analysis of Sackler diligence items for AHC call
21	4/14/2021	Simms, Steven	1.1	1
21	4/14/2021	Kim, Ye Darm		Participate in weekly AHC meeting re: diligence updates.
21	4/14/2021	Kurtz, Emma	0.8	Attend call with Counsel to discuss settlement agreement diligence progress and proposed recommendations.
21	4/29/2021	Simms, Steven	1.1	Participate in AHC Call re: diligence updates.
21	4/29/2021	Diaz, Matthew	0.9	Participate in the AHC meeting to discuss the plan, settlement agreement and other topics.
21	4/29/2021	Kim, Ye Darm	1.2	Participate in weekly AHC call re: diligence updates.
21	4/29/2021	Kurtz, Emma	1.0	Attend call with Counsel to discuss proposed B-side collateral and revised A-side proposals re: Sackler settlement agreement.
21 Total			13.6	
24	4/20/2021	Kim, Ye Darm	3.1	Prepare draft of the February bill.
24	4/20/2021	Kim, Ye Darm	2.3	Continue preparing draft of the February bill.
24	4/21/2021	Diaz, Matthew	0.3	Review the interim fee order.
24	4/21/2021	Kim, Ye Darm	3.2	Prepare draft of the March bill.
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EXHIBIT C

PURDUE PHARMA L.P., ET AL. - CASE NO. 19-23649

DETAIL OF TIME ENTRIES

Task Category	Date	Professional	Hours	Activity
24	4/21/2021	Kim, Ye Darm	1.9	Continue preparation of the March bill.
24	4/26/2021	Diaz, Matthew	0.9	Review the February monthly statement.
24	4/26/2021	Diaz, Matthew	1.1	Review the March fee application.
24	4/27/2021	Kim, Ye Darm	1.7	Process revisions to the draft Feb and March bills.
24 Total			14.5	
Grand Tota	l		505.7	